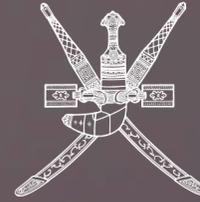


Oman Investment Authority



جهاز الاستثمار العُماني

OMAN INVESTMENT AUTHORITY
BUILDING A SUSTAINABLE FUTURE FOR OMAN

Oman Investment Authority

Was established as an independent legal and financial entity as per Royal Decree 61/2020, by merging the State General Reserve Fund (SGRF) & Oman Investment Fund (OIF).

Enhance the national investment environment & attract investments to the Sultanate



Achieve growth of 'Future Generations Investments' and accumulate financial reserves



OIA Mandate

was issued by a Royal Decree (57/2021) in August 2021

Manage, develop, and invest funds and assets to generate maximum returns



Contribute to the implementation of policies to advance targeted economic sectors



Contribute towards the State's budget and achieve overall financial sustainability.

Geographical Distribution of OIA Investments



Investment Portfolios Managed By OIA

1. National Development Portfolio

Managing more than 160 local assets and companies.

Contribute to national economic growth ✓

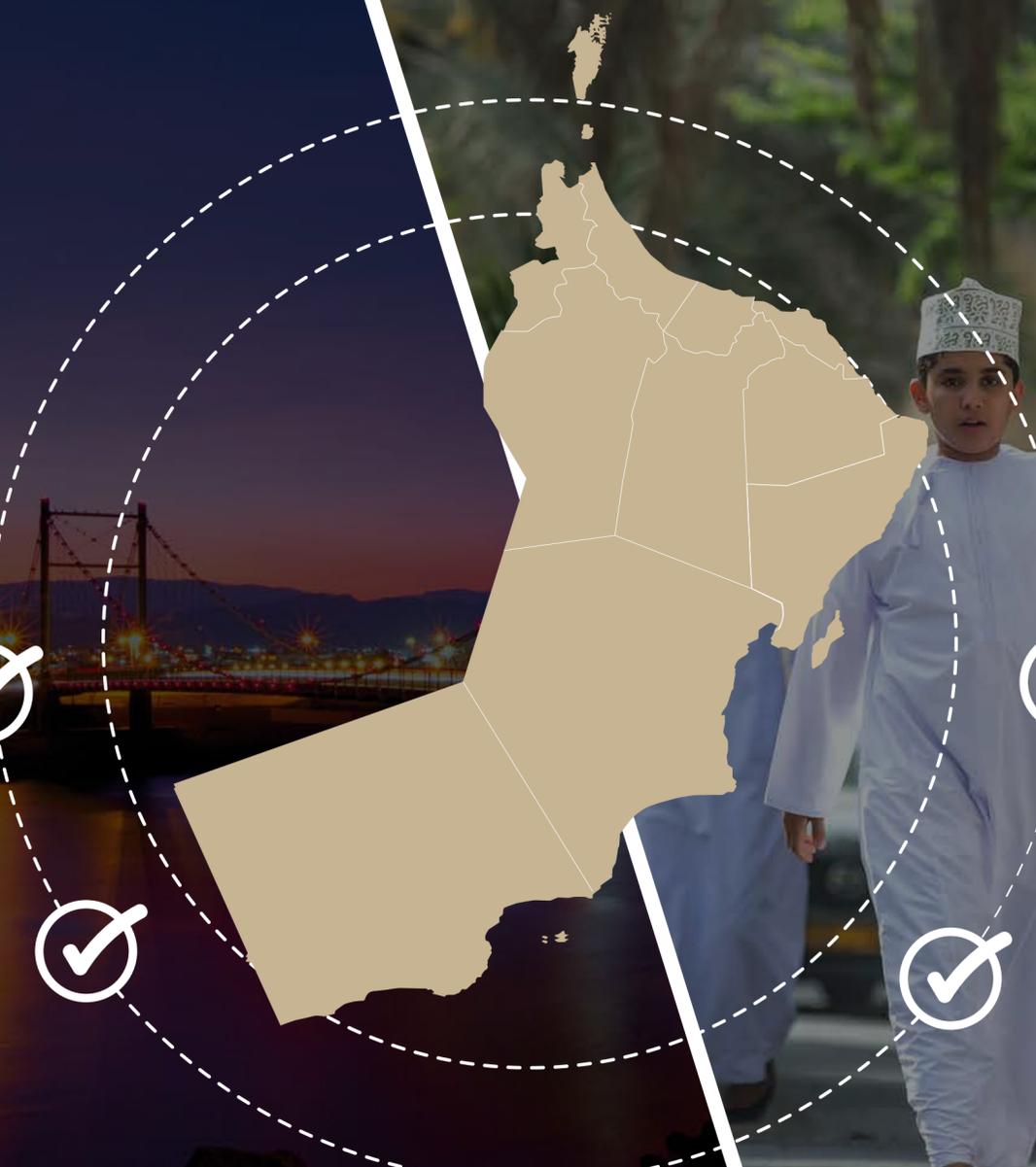
Support the state's general budget ✓

2. Future Generations' Fund

Consists of international assets, and some local assets to achieve maximum returns for future generations. Includes:

✓ Public markets

✓ Private markets



Local Investments in Various Sectors



Energy

OQ and Oman LNG



Information & Communication Technology

ITHCA



مجموعة إيثكا
ITHCA GROUP



Tourism

OMRAN



Industry

4 Companies in various sectors



Food and Fisheries

Nitaj & FDO



الشركة العمالية للاستثمار الغذائي القابضة
Oman Food Investment Holding Co.



شركة تنمية أسماك عمان ش.م.ع.م
Fisheries Development Oman S.A.O.C



Services

Nama Holding & be'ah



Mining

Minerals Development Oman



تنمية معادن عمان
MINERALS DEVELOPMENT OMAN



Aviation

Oman Airports
Oman Air



Logistics

Asyad Group



Main highlights of the Divestment Policy



Establish a
general
framework



Enable the
private sector to
lead the national
economy



Reinvest proceeds
to achieve
economic
diversification



Expand MSX
through IPOs



Highlights of 2022 Divestments



Completed



Advanced stage



The Pearl Real Estate Investment Fund



logistic asset under Asyad group



2 Energy investments through IPO



1 Logistic investment

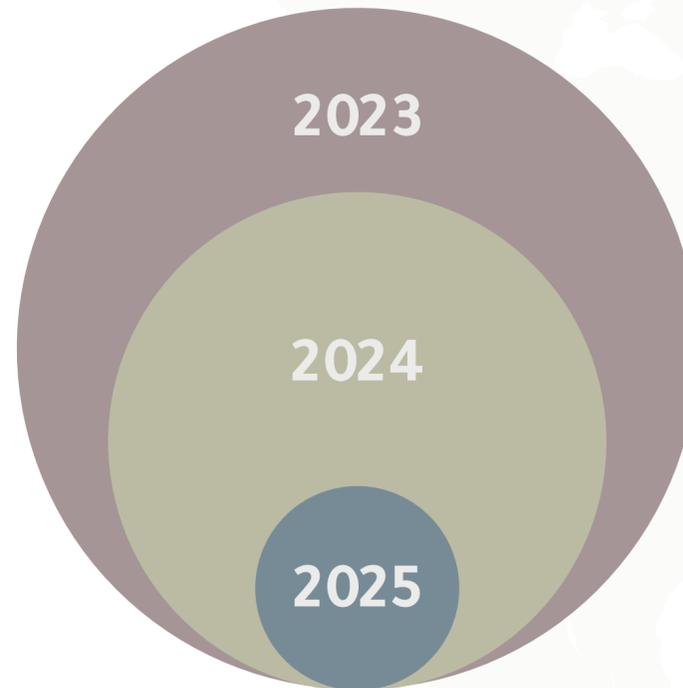


1 Tourism investment

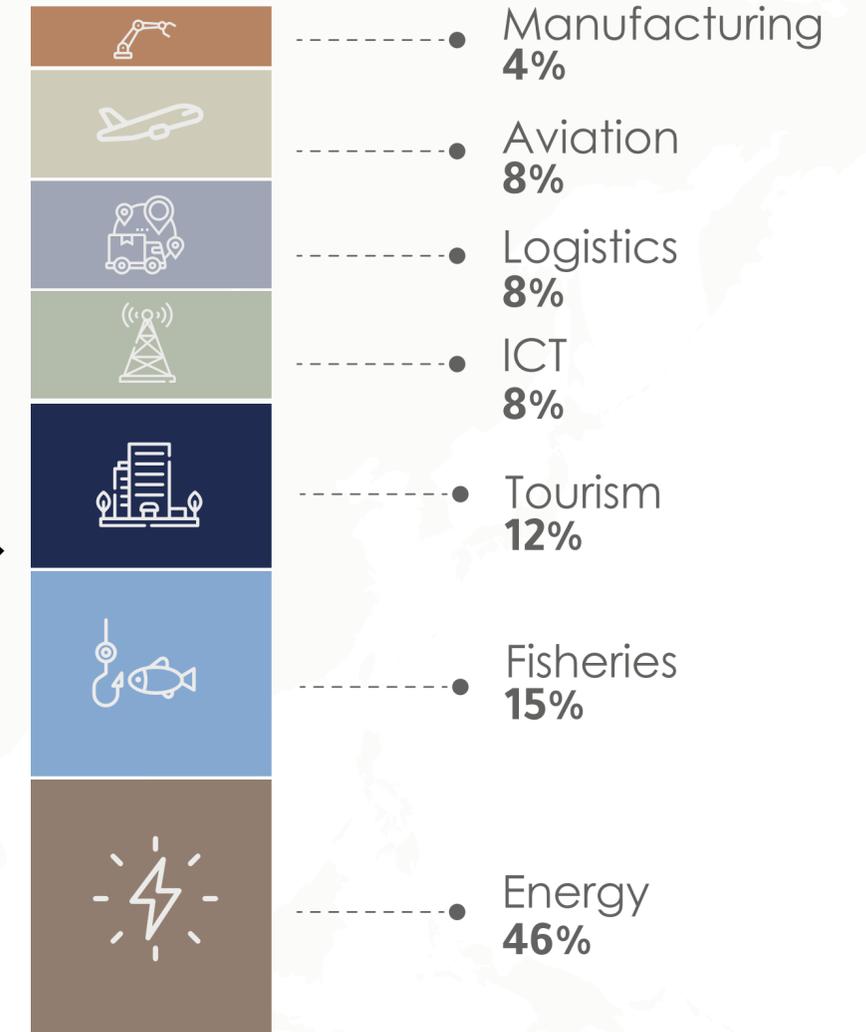


Divestment Plan

+20 Assets
worth approximately
OMR 2 Billion
between 2023 and 2026



* Completion is subject to market conditions



Priorities:
Deleverage
Diversification
Dividend



نتقدم بثقة
Moving Forward
with Confidence



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